



RIDGE

RESEARCH INSTITUTE FOR
DEVELOPMENT, GROWTH
AND ECONOMICS



BANCO DE DESARROLLO
DE AMÉRICA LATINA
Y EL CARIBE

XXII RIDGE FORUM

2025 RIDGE DECEMBER FORUM

WORKSHOP ON International Trade

PROGRAM

Scientific Committee

Agostina Brinatti (University of Chicago)

Alejandro Grazziano (U of Nottingham)

Andres Rodriguez Clare (University of California Berkeley)

Lorenzo Caliendo (Yale University)

Natalia Ramondo (Boston University)

Nicolas Morales (Richmond Fed)

Keynote speaker

Fernando Parro (University of Rochester)

CAF Banco de Desarrollo de America Latina y el Caribe

December 10-11, 2025

Sala Punta del Este

Day 1: December 10

08:50-09:00	Opening Remarks
09:00-10:30	▶ SESSION 1: Import Competition and Educational Attainment, Evidence from the China Shock in Mexico Emmanuel Chavez, Mateo Hoyos, Francisco Cabrera Mateo Hoyos, Centro de Investigación y Docencia Económicas Production Network Formation, Trade and Welfare Costas Arkolakis, Federico Huneus, Yuhei Miyauchi Federico Huneus, Duke University
10:30-11:00	Coffee break
11:00-12:30	▶ SESSION 2: Spreading the Good Apples Out: Market Entry Dynamics of Quality Differentiated Products EstebanJaimovich, BoryanaMadzharova, Vincenzo Merella Esteban Jaimovich , University of Turin & Collegio Carlo Alberto Learning by AI: the Impact of AI Hiring on Chinese Exporters Alexis Antoniades, Chuan He, Zheming Liang, Mingzhi (Jimmy) Xu Zheming Liang, Peking University
12:30-14:00	Lunch break
14:00-15:30	▶ SESSION 3: TARIFFS, TRADE DEFICITS AND WELFARE (JOINT WITH MACRO WORKSHOP) Tariffs, Trade Deficits and Welfare Lorenzo Caliendo, Samuel Kortum, Fernando Parro Lorenzo Caliendo, Yale University Who pays for Tariffs? Javier Bianchi, Federal Reserve Bank of Minneapolis
15:30-16:00	Coffee break

16:00-17:30

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POLICY PANEL: TRADE IN TIMES OF TARIFFS

CHAIR

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Nicole Perelmuter, CAF

PANELISTS

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Gabriel Oddone, MEF

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Fernando Arce, BID

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Fernando Parro, U. of Rochester

Day 2: December 11

09:45-10:30

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SESSION 4:

Equilibrium Trade Regimes: Power- vs. Rules-Based
Cecilia Carvalho Daniel Monte, Emanuel Ornelas

Emanuel Ornelas, Sao Paulo School of Economics-FGV

10:30-11:00

Coffee break

11:00-12:30

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SESSION 5:

Cross-border Patenting, Globalization, and Development
Jesse LaBelle, Inmaculada Mart´inez-Zarzoso, Ana Maria Santacreu, Yoto V. Yotov

Inmaculada Jesse Martinez-Zarzoso, University Jaume I and University of Goettingen

The Macroeconomic Consequences of Export Value-Added Tax Rebates
Santiago Gomez, Marcos Mac Mullen, Roman Merga

Roman Merga, IMF

12:30-13:30

Lunch break

13:30-15:45

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KEYNOTE

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Fernando Parro, University of Rochester

CHAIR: Lorenzo Caliendo, Yale University

15:45-16:00

Closing remarks